

IHSG	7,017
Change (%)	-1.02%
Net Foreign	3.32 T
Support	6960
Resistance	7080

Sectoral	Last	Change %
IDX:IDX BASIC	1,233.1	0.58%
IDX:IDX CYCLIC	804.2	-0.58%
IDX:IDX ENERGY	2,768.5	0.10%
IDX:IDX FINANCE	1,367.6	-1.21%
IDX:IDX HEALTH	1,429.1	0.21%
IDX:IDX NONCYC	705.6	-0.47%
IDX:IDX INDUST	994.5	-1.30%
IDX:IDX INFRA	1,461.9	-0.74%
IDX:IDX PROPERT	745.3	-0.70%
IDX:IDX TECHNO	4,074.2	-1.09%
IDX:IDX TRANS	1,262.2	-0.88%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	42,297	0.86%
S&P 500	5,836	0.16%
NASDAQ Composite	19,088	-0.38%
FTSE 100	8,224	-0.29%
DAX PERFORMANCE-INDEX	20,133	-0.41%
IHSG	7,017	-1.02%
HANG SENG INDEX	18,902	0.15%
Nikkei 225	38,697	-1.26%

Indikator	Tingkat
GDP Growth Rate	1.5 percent
GDP Annual Growth Rate	4.95 percent
Unemployment Rate	4.91 percent
Inflation Rate	1.57 percent
Inflation Rate MoM	0.44 percent
Interest Rate	6 percent
Balance of Trade	4420 USD Million
Current Account	-2150 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.3 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.4 points
Manufacturing PMI	51.2 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Refinancing, Sinarmas Group (SMMA) Jajakan Obligasi Rp800 Miliar
- Kurangi Muatan, DBS Bank Lego 23,2 Juta Saham PZZA Rp203 per Helai
- Lunasi Utang, GJTL Cairkan Fasilitas Rp4,4 Triliun
- Tambah Porsi, Majukarya Gulung 99,56 Juta Saham OASA Rp137 per Lembar
- Green Power (LABA) Gandeng ZTE Garap Proyek PLTS - Fotovoltaik

NEWS MARKET

Sentimen eksternal dari data ekonomi AS dan kekhawatiran kebijakan moneter ketat The Fed menekan pasar keuangan RI. Pelaku pasar juga menantikan kebijakan suku bunga BI dan data neraca dagang yang dapat memengaruhi arah pergerakan pasar dalam waktu dekat.

- *IHSG Melemah Signifikan***
 - Indeks Harga Saham Gabungan (IHSG) ditutup turun *1,02%* ke posisi *7.016,88* pada perdagangan Senin (13/1/2025).
 - Nilai transaksi mencapai *Rp11,4 triliun* dengan *16,2 miliar saham* berpindah tangan. Sebanyak *234 saham menguat*, *383 saham melemah*, dan *186 saham stagnan*.
 - Sektor industri dan keuangan menjadi penekan terbesar dengan pelemahan masing-masing *1,3%* dan *1,21%*.
- *Rupiah Terkoreksi***
 - Rupiah melemah *0,56%* ke level *Rp16.270/US\$* setelah pekan sebelumnya sempat menguat tipis sebesar *0,03%*.
 - Tekanan terhadap rupiah disebabkan laporan pasar tenaga kerja AS yang solid, memicu kekhawatiran suku bunga The Fed tidak akan segera dipangkas.
- *Kuatnya Data Ketenagakerjaan AS***
 - Data Non-Farm Payroll (NFP) AS mencatat penambahan *256.000 lapangan kerja* pada Desember, jauh melampaui ekspektasi *160.000 pekerjaan*.
 - Sepanjang 2024, lapangan kerja di AS bertambah *2,2 juta* dengan rata-rata kenaikan bulanan sebesar *186.000*, meskipun angka ini lebih rendah dibanding tahun sebelumnya.
- *Tekanan DXY dan Kebijakan The Fed***
 - Ketahanan pasar tenaga kerja AS memperkuat nilai dolar AS (DXY) dan memicu spekulasi kebijakan moneter ketat dari The Fed akan tetap berlanjut.
 - Probabilitas pemangkasan suku bunga menjadi lebih kecil, menambah tekanan pada pasar keuangan Indonesia.
- *Sentimen Saham Global***
 - Nasdaq Composite yang didominasi saham teknologi turun *0,38%*, sementara Dow Jones naik *0,86%* karena rotasi investor ke saham non-teknologi.
 - Sektor energi mencatatkan kenaikan lebih dari *2%*, didorong harga minyak yang meningkat.
- *Menanti Kebijakan BI dan Neraca Dagang RI***
 - Bank Indonesia akan mengumumkan suku bunga acuan pada Rabu (15/1/2025), yang menjadi perhatian pasar di tengah ketidakpastian global.
 - Neraca dagang Indonesia periode Desember 2024 diproyeksikan surplus namun turun menjadi *US\$4,33 miliar* dari bulan sebelumnya *US\$4,42 miliar*.
- *Inflasi AS dan Dampaknya***
 - Inflasi AS untuk Desember diproyeksikan tetap stabil di angka *3,3%* yoy*, yang akan menjadi indikator penting bagi kebijakan suku bunga The Fed.

Sources : CNBC Indonesia, Trading economic, kontan.co.id,

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
UNTR	25,400	Speculative Buy	25,900	26,650	24,625	Pull Back from MA200, entry level: 24650-25400
ELSA	448	Buy on Weakness	456	470	434	Bullish Breakaway, entry level: 436-448
MEDC	1,200	Trading Buy	1,220	1,260	1,160	Bullish Breakaway, entry level: 1170-1200
ANTM	1,480	Buy on Weakness	1,505	1,550	1,435	Golden Cross MA200, entry level: 1440-1480
PGAS	1,715	Hold	1,745	1,800	1,660	Bullish Continuation

LQ45 TECHNICAL VIEW



Tuesday, January 14, 2025

Daily Support & Resistance						Price Performance									
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	715	725	745	765	775	ACES	0.68%	790	15	-5.7%	6%	700	▼	995	-25%
ADRO	2,210	2,250	2,350	2,430	2,480	ADRO	1.29%	2430	3	-3.3%	14%	2,070	▼	4,300	-45%
AKRA	1,095	1,130	1,170	1,240	1,260	AKRA	-2.50%	1120	9	4.5%	14%	1,030	▼	1,865	-37%
AMRT	2,760	2,790	2,830	2,890	2,910	AMRT	0.35%	2850	33	-0.7%	14%	2,490	▼	3,650	-22%
ANTM	1,415	1,435	1,480	1,515	1,535	ANTM	1.02%	1525	15	-3.0%	26%	1,175	▼	1,845	-20%
ARTO	2,260	2,340	2,440	2,600	2,650	ARTO	-4.31%	2430	316	0.4%	29%	1,895	▼	3,700	-34%
ASII	4,470	4,590	4,750	4,990	5,050	ASII	-3.06%	4900	6	-3.1%	11%	4,290	▼	5,625	-16%
BBCA	9,525	9,575	9,675	9,775	9,825	BBCA	-0.51%	9675	22	0.0%	10%	8,775	▼	10,950	-12%
BBNI	4,030	4,110	4,210	4,370	4,420	BBNI	-3.22%	4350	7	-3.2%	0%	4,200	▼	6,250	-33%
BBRI	3,660	3,750	3,850	4,030	4,080	BBRI	-3.99%	4080	9	-5.6%	0%	3,850	▼	6,450	-40%
BBTN	1,015	1,040	1,080	1,130	1,150	BBTN	-3.57%	1140	5	-5.3%	1%	1,070	▼	1,610	-33%
BMRI	5,400	5,425	5,525	5,575	5,625	BMRI	-1.34%	5700	9	-3.1%	1%	5,475	▼	7,550	-27%
BRIS	2,590	2,620	2,720	2,780	2,830	BRIS	0.74%	2730	19	-0.4%	42%	1,915	▼	3,350	-19%
BRPT	835	910	1,010	1,160	1,210	BRPT	2.54%	920	367	9.8%	29%	785	▼	1,458	-31%
BUKA	106	109	114	119	121	BUKA	0.00%	125	#N/A	-8.8%	7%	107	▼	202	-44%
CPIN	4,280	4,420	4,560	4,840	4,910	CPIN	-3.39%	4760	37	-4.2%	3%	4,410	▼	5,650	-19%
EMTK	466	482	500	530	540	EMTK	-4.76%	492	66	1.6%	43%	350	▼	625	-20%
ESSA	765	785	825	865	885	ESSA	1.85%	810	15	1.9%	68%	490	▼	1,010	-18%
EXCL	2,170	2,200	2,270	2,320	2,350	EXCL	1.79%	2250	19	0.9%	10%	2,070	▼	2,650	-14%
GGRM	11,950	12,125	12,300	12,625	12,700	GGRM	-1.60%	13275	13	-7.3%	0%	12,300	▼	20,875	-41%
GOTO	76	77	79	81	82	GOTO	-2.47%	70	#N/A	12.9%	58%	50	▼	92	-14%
HRUM	890	915	975	1,025	1,055	HRUM	2.63%	1035	7	-5.8%	5%	930	▼	1,590	-39%
ICBP	10,850	10,900	11,100	11,200	11,300	ICBP	0.23%	11375	16	-2.4%	16%	9,600	▼	12,875	-14%
INCO	3,330	3,380	3,430	3,520	3,540	INCO	0.00%	3620	21	-5.2%	1%	3,400	▼	5,218	-34%
INDF	7,325	7,425	7,725	7,925	8,075	INDF	0.00%	7700	7	0.3%	32%	5,850	▼	8,300	-7%
INKP	6,125	6,250	6,700	6,950	7,175	INKP	4.69%	6800	7	-1.5%	5%	6,375	▼	10,000	-33%
INTP	5,775	5,900	6,100	6,350	6,450	INTP	-3.17%	7400	12	-17.6%	1%	6,050	▼	9,375	-35%
ITMG	24,475	24,725	25,225	25,725	25,975	ITMG	-0.20%	26700	5	-5.5%	7%	23,575	▼	28,775	-12%
KLBF	1,210	1,225	1,265	1,295	1,315	KLBF	0.40%	1360	19	-7.0%	2%	1,245	▼	1,795	-30%
MAPI	1,295	1,310	1,340	1,370	1,385	MAPI	-0.37%	1410	13	-5.0%	8%	1,240	▼	2,050	-35%
MBMA	396	404	416	432	438	MBMA	-0.95%	458	117	-9.2%	2%	406	▼	730	-43%
MDKA	1,335	1,365	1,475	1,535	1,590	MDKA	4.61%	1615	#N/A	-8.7%	11%	1,330	▼	2,970	-50%
MEDC	1,110	1,130	1,200	1,240	1,275	MEDC	7.14%	1100	5	9.1%	18%	1,015	▼	1,635	-27%
MTEL	660	665	675	685	690	MTEL	0.00%	645	26	4.7%	23%	550	▼	700	-4%
PGAS	1,660	1,675	1,715	1,745	1,765	PGAS	0.59%	1590	7	7.9%	57%	1,090	▼	1,725	-1%
PGEO	865	880	910	940	955	PGEO	1.11%	935	14	-2.7%	3%	880	▼	1,500	-39%
PTBA	2,500	2,550	2,610	2,710	2,740	PTBA	-2.97%	2750	5	-5.1%	10%	2,380	▼	3,180	-18%
PTMP	50	55	64	73	77	PTMP	6.67%	56	12	14.3%	23%	52	▼	338	-81%
SIDO	590	595	605	615	620	SIDO	0.00%	590	16	2.5%	23%	492	▼	780	-22%
SMGR	2,790	2,840	2,920	3,020	3,060	SMGR	-2.01%	3290	17	-11.2%	1%	2,900	▼	6,550	-55%
SRTG	1,745	1,780	1,825	1,890	1,910	SRTG	0.55%	2090	5	-12.7%	49%	1,225	▼	2,880	-37%
TLKM	2,540	2,590	2,670	2,770	2,810	TLKM	-0.37%	2710	12	-1.5%	7%	2,500	▼	4,240	-37%
TOWR	620	635	650	675	680	TOWR	-3.70%	655	10	-0.8%	7%	610	▼	985	-34%
UNTR	24,225	24,525	25,400	25,975	26,400	UNTR	1.20%	26775	4	-5.1%	20%	21,100	▼	28,500	-11%
UNVR	1,660	1,680	1,720	1,760	1,780	UNVR	0.88%	1885	18	-8.8%	2%	1,685	▼	3,480	-51%

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Tuesday, January 14, 2025

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
GOTO	79	-2.47%	#N/A			12.86%		79	58%	50	▼	92	-14%
BRPT	1,010	2.54%	367			9.78%		1,010	29%	785	▼	1,458	-31%
MEDC	1,200	7.14%	5			9.09%		1,200	18%	1,015	▼	1,635	-27%
PGAS	1,715	0.59%	7			7.86%		1,715	57%	1,090		1,725	-1%
MTEL	675	0.00%	26			4.65%		675	23%	550	▼	700	-4%
AKRA	1,170	-2.50%	9			4.46%		1,170	14%	1,030	▼	1,865	-37%
SIDO	605	0.00%	16			2.54%		605	23%	492	▼	780	-22%
ESSA	825	1.85%	15			1.85%		825	68%	490	▼	1,010	-18%
EXCL	2,270	1.79%	19			0.89%		2,270	10%	2,070	▼	2,650	-14%
ARTO	2,440	-4.31%	316			0.41%		2,440	29%	1,895	▼	3,700	-34%
INDF	7,725	0.00%	7			0.32%		7,725	32%	5,850	▼	8,300	-7%
AMMN	8,500	0.59%	42			0.29%		8,500	18%	7,175	▼	15,000	-43%
BBCA	9,675	-0.51%	22			0.00%		9,675	10%	8,775	▼	10,950	-12%
BRIS	2,720	0.74%	19			-0.37%		2,720	42%	1,915	▼	3,350	-19%
AMRT	2,830	0.35%	33			-0.70%		2,830	14%	2,490	▼	3,650	-22%
TOWR	650	-3.70%	10			-0.76%		650	7%	610	▼	985	-34%
INKP	6,700	4.69%	7			-1.47%		6,700	5%	6,375	▼	10,000	-33%
TLKM	2,670	-0.37%	12			-1.48%		2,670	7%	2,500	▼	4,240	-37%
ICBP	11,100	0.23%	16			-2.42%		11,100	16%	9,600	▼	12,875	-14%
PGEO	910	1.11%	14			-2.67%		910	3%	880	▼	1,500	-39%
ANTM	1,480	1.02%	15			-2.95%		1,480	26%	1,175	▼	1,845	-20%
ASII	4,750	-3.06%	6			-3.06%		4,750	11%	4,290	▼	5,625	-16%
BMRI	5,525	-1.34%	9			-3.07%		5,525	1%	5,475	▼	7,550	-27%
BBNI	4,210	-3.22%	7			-3.22%		4,210	0%	4,200	▼	6,250	-33%
ADRO	2,350	1.29%	3			-3.29%		2,350	14%	2,070	▼	4,300	-45%
ISAT	2,390	0.42%	14			-3.63%		2,390	13%	2,120	▼	3,063	-22%
CPIN	4,560	-3.39%	37			-4.20%		4,560	3%	4,410	▼	5,650	-19%
MAPI	1,340	-0.37%	13			-4.96%		1,340	8%	1,240	▼	2,050	-35%
PTBA	2,610	-2.97%	5			-5.09%		2,610	10%	2,380	▼	3,180	-18%
UNTR	25,400	1.20%	4			-5.14%		25,400	20%	21,100	▼	28,500	-11%
INCO	3,430	0.00%	21			-5.25%		3,430	1%	3,400	▼	5,218	-34%
BBTN	1,080	-3.57%	5			-5.26%		1,080	1%	1,070	▼	1,610	-33%
ITMG	25,225	-0.20%	5			-5.52%		25,225	7%	23,575	▼	28,775	-12%
BBRI	3,850	-3.99%	9			-5.64%		3,850	0%	3,850	▼	6,450	-40%
ACES	745	0.68%	15			-5.70%		745	6%	700	▼	995	-25%
HRUM	975	2.63%	7			-5.80%		975	5%	930	▼	1,590	-39%
KLBF	1,265	0.40%	19			-6.99%		1,265	2%	1,245	▼	1,795	-30%
GGRM	12,300	-1.60%	13			-7.34%		12,300	0%	12,300	▼	20,875	-41%
MDKA	1,475	4.61%	#N/A			-8.67%		1,475	11%	1,330	▼	2,970	-50%
UNVR	1,720	0.88%	18			-8.75%		1,720	2%	1,685	▼	3,480	-51%
BUKA	114	0.00%	#N/A			-8.80%		114	7%	107	▼	202	-44%
MBMA	416	-0.95%	117			-9.17%		416	2%	406	▼	730	-43%
SMGR	2,920	-2.01%	17			-11.25%		2,920	1%	2,900	▼	6,550	-55%
SRTG	1,825	0.55%	5			-12.68%		1,825	49%	1,225	▼	2,880	-37%
INTP	6,100	-3.17%	12			-17.57%		6,100	1%	6,050	▼	9,375	-35%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Tuesday, January 14, 2025

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 GOTO	79	-2.47%	#N/A	GOTO	79	12.86%	GOTO	79	58%	50	92	-14%
2 BRPT	1,010	2.54%	367	BRPT	1,010	9.78%	BRPT	1,010	29%	785	1,458	-31%
3 INDF	7,725	0.00%	7	INDF	7,725	0.32%	INDF	7,725	32%	5,850	8,300	-7%
4 AMMN	8,500	0.59%	42	AMMN	8,500	0.29%	AMMN	8,500	18%	7,175	15,000	-43%
5 BBKA	9,675	-0.51%	22	BBKA	9,675	0.00%	BBKA	9,675	10%	8,775	10,950	-12%
6 AMRT	2,830	0.35%	33	AMRT	2,830	-0.70%	AMRT	2,830	14%	2,490	3,650	-22%
7 INKP	6,700	4.69%	7	INKP	6,700	-1.47%	INKP	6,700	5%	6,375	10,000	-33%
8 TLKM	2,670	-0.37%	12	TLKM	2,670	-1.48%	TLKM	2,670	7%	2,500	4,240	-37%
9 ICBP	11,100	0.23%	16	ICBP	11,100	-2.42%	ICBP	11,100	16%	9,600	12,875	-14%
10 ANTM	1,480	1.02%	15	ANTM	1,480	-2.95%	ANTM	1,480	26%	1,175	1,845	-20%
11 ASII	4,750	-3.06%	6	ASII	4,750	-3.06%	ASII	4,750	11%	4,290	5,625	-16%
12 BMRI	5,525	-1.34%	9	BMRI	5,525	-3.07%	BMRI	5,525	1%	5,475	7,550	-27%
13 BBNI	4,210	-3.22%	7	BBNI	4,210	-3.22%	BBNI	4,210	0%	4,200	6,250	-33%
14 ADRO	2,350	1.29%	3	ADRO	2,350	-3.29%	ADRO	2,350	14%	2,070	4,300	-45%
15 CPIN	4,560	-3.39%	37	CPIN	4,560	-4.20%	CPIN	4,560	3%	4,410	5,650	-19%
16 UNTR	25,400	1.20%	4	UNTR	25,400	-5.14%	UNTR	25,400	20%	21,100	28,500	-11%
17 BBRI	3,850	-3.99%	9	BBRI	3,850	-5.64%	BBRI	3,850	0%	3,850	6,450	-40%
18 KLBF	1,265	0.40%	19	KLBF	1,265	-6.99%	KLBF	1,265	2%	1,245	1,795	-30%
19 TPIA	6,975	2.57%	#N/A	TPIA	6,975	-7.00%	TPIA	6,975	117%	3,210	11,225	-38%
20 MDKA	1,475	4.61%	#N/A	MDKA	1,475	-8.67%	MDKA	1,475	11%	1,330	2,970	-50%
21 UNVR	1,720	0.88%	18	UNVR	1,720	-8.75%	UNVR	1,720	2%	1,685	3,480	-51%

Sector Weights for Monday, June 3, 2024

Sector	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

INDONESIA

- MSCI Global Standard Indexes List
 Additions -
 Deletions ANTM

- MSCI Small Cap Indexes List
 Additions : ANTM, CMRY, FILM, INCO, WIKA
 Deletions : -

NEXT

November 2024 Index Review
 o Announcement date: 7 November 2024
 o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Tuesday, January 14, 2025

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CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRMS	408	-4.67%	180		17.92%	408	221%	127		505	-19%
INDY	1,695	-2.59%	9		13.38%	1,695	47%	1,155		1,825	-7%
GOTO	79	-2.47%	#N/A		12.86%	79	58%	50		92	-14%
BRPT	1,010	2.54%	367		9.78%	1,010	29%	785		1,458	-31%
MEDC	1,200	7.14%	5		9.09%	1,200	18%	1,015		1,635	-27%
PGAS	1,715	0.59%	7		7.86%	1,715	57%	1,090		1,725	-1%
ENRG	248	2.48%	5		7.83%	248	56%	159		310	-20%
MTEL	675	0.00%	26		4.65%	675	23%	550		700	-4%
AKRA	1,170	-2.50%	9		4.46%	1,170	14%	1,030		1,865	-37%
PANI	16,625	-6.99%	532		3.91%	16,625	275%	4,430		19,650	-15%
ELSA	448	1.36%	5		3.70%	448	20%	374		545	-18%
SIDO	605	0.00%	16		2.54%	605	23%	492		780	-22%
MNCN	282	-1.40%	3		2.17%	282	3%	274		422	-33%
HEAL	1,665	0.91%	45		2.15%	1,665	57%	1,060		1,710	-3%
ESSA	825	1.85%	15		1.85%	825	68%	490		1,010	-18%
JSMR	4,410	-2.00%	8		1.85%	4,410	12%	3,940		5,700	-23%
EMTK	500	-4.76%	66		1.63%	500	43%	350		625	-20%
BMTR	185	-0.54%	5		1.09%	185	2%	182		282	-34%
EXCL	2,270	1.79%	19		0.89%	2,270	10%	2,070		2,650	-14%
ARTO	2,440	-4.31%	316		0.41%	2,440	29%	1,895		3,700	-34%
INDF	7,725	0.00%	7		0.32%	7,725	32%	5,850		8,300	-7%
AMMN	8,500	0.59%	42		0.29%	8,500	18%	7,175		15,000	-43%
BBCA	9,675	-0.51%	22		0.00%	9,675	10%	8,775		10,950	-12%
SCMA	167	2.45%	17		0.00%	167	43%	117		199	-16%
BRIS	2,720	0.74%	19		-0.37%	2,720	42%	1,915		3,350	-19%
AVIA	398	-5.69%	15		-0.50%	398	11%	358		610	-35%
AMRT	2,830	0.35%	33		-0.70%	2,830	14%	2,490		3,650	-22%
TOWR	650	-3.70%	10		-0.76%	650	7%	610		985	-34%
TKIM	5,925	1.28%	8		-0.84%	5,925	3%	5,750		9,075	-35%
BNGA	1,710	-1.16%	6		-1.16%	1,710	5%	1,625		2,220	-23%
INKP	6,700	4.69%	7		-1.47%	6,700	5%	6,375		10,000	-33%
TLKM	2,670	-0.37%	12		-1.48%	2,670	7%	2,500		4,240	-37%
PTPP	330	-2.37%	4		-1.79%	330	21%	272		625	-47%
NISP	1,290	-1.53%	6		-1.90%	1,290	9%	1,180		1,445	-11%
ICBP	11,100	0.23%	16		-2.42%	11,100	16%	9,600		12,875	-14%
PGEO	910	1.11%	14		-2.67%	910	3%	880		1,500	-39%
PNLF	418	0.00%	10		-2.79%	418	73%	242		520	-20%
ANTM	1,480	1.02%	15		-2.95%	1,480	26%	1,175		1,845	-20%
MPMX	955	-1.04%	8		-3.05%	955	4%	915		1,085	-12%
ASII	4,750	-3.06%	6		-3.06%	4,750	11%	4,290		5,625	-16%
BMRI	5,525	-1.34%	9		-3.07%	5,525	1%	5,475		7,550	-27%
BBNI	4,210	-3.22%	7		-3.22%	4,210	0%	4,200		6,250	-33%
ADRO	2,350	1.29%	3		-3.29%	2,350	14%	2,070		4,300	-45%
TBIG	2,030	0.00%	29		-3.33%	2,030	27%	1,600		2,150	-6%
GJTL	1,080	-2.70%	3		-3.57%	1,080	8%	1,000		1,490	-28%
JPFA	1,870	1.91%	10		-3.61%	1,870	77%	1,055		2,030	-8%
ISAT	2,390	0.42%	14		-3.63%	2,390	13%	2,120		3,063	-22%
PWON	382	-1.04%	8		-4.02%	382	4%	366		530	-28%
CPIN	4,560	-3.39%	37		-4.20%	4,560	3%	4,410		5,650	-19%
NCKL	720	-1.37%	8		-4.64%	720	2%	705		1,085	-34%
MIKA	2,420	1.26%	31		-4.72%	2,420	8%	2,250		3,310	-27%
BSDE	900	-1.64%	7		-4.76%	900	3%	870		1,340	-33%
MAPI	1,340	-0.37%	13		-4.96%	1,340	8%	1,240		2,050	-35%

6	ASSA	655	-0.76%	12
	PTBA	2,610	-2.97%	5
59	UNTR	25,400	1.20%	4
	INCO	3,430	0.00%	21
18	BBTN	1,080	-3.57%	5
	BTPS	875	-1.69%	8
25	ITMG	25,225	-0.20%	5
	BBRI	3,850	-3.99%	9
50	ACES	745	0.68%	15
	HRUM	975	2.63%	7
44	SMRA	460	-4.56%	7
	AUTO	2,150	-2.27%	5
65	CTRA	915	-3.68%	9
	KLBF	1,265	0.40%	19
9	GGRM	12,300	-1.60%	13
	MAPA	990	-3.88%	19
15	BFIN	870	-0.57%	8
	MYOR	2,550	-5.90%	18
58	ERAA	370	-7.50%	5
	MDKA	1,475	4.61%	#N/A
75	UNVR	1,720	0.88%	18
	BUKA	114	0.00%	#N/A
21	MBMA	416	-0.95%	117
	SMGR	2,920	-2.01%	17
74	SRTG	1,825	0.55%	5
	ADMR	1,030	-1.90%	5
24	INTP	6,100	-3.17%	12

ASSA		-5.07%
PTBA		-5.09%
UNTR		-5.14%
INCO		-5.25%
BBTN		-5.26%
BTPS		-5.41%
ITMG		-5.52%
BBRI		-5.64%
ACES		-5.70%
HRUM		-5.80%
SMRA		-6.12%
AUTO		-6.52%
CTRA		-6.63%
KLBF		-6.99%
GGRM		-7.34%
MAPA		-7.48%
BFIN		-7.94%
MYOR		-8.27%
ERAA		-8.42%
MDKA		-8.67%
UNVR		-8.75%
BUKA		-8.80%
MBMA		-9.17%
SMGR		-11.25%
SRTG		-12.68%
ADMR		-14.17%
INTP		-17.57%

ASSA	655	7%	610	▼	875	-25%
PTBA	2,610	10%	2,380	▼	3,180	-18%
UNTR	25,400	20%	21,100	▼	28,500	-11%
INCO	3,430	1%	3,400	▼	5,218	-34%
BBTN	1,080	1%	1,070	▼	1,610	-33%
BTPS	875	1%	870	▼	1,775	-51%
ITMG	25,225	7%	23,575	▼	28,775	-12%
BBRI	3,850	0%	3,850	▼	6,450	-40%
ACES	745	6%	700	▼	995	-25%
HRUM	975	5%	930	▼	1,590	-39%
SMRA	460	1%	456	▼	730	-37%
AUTO	2,150	20%	1,795	▼	2,680	-20%
CTRA	915	1%	905	▼	1,430	-36%
KLBF	1,265	2%	1,245	▼	1,795	-30%
GGRM	12,300	0%	12,300	▼	20,875	-41%
MAPA	990	46%	680	▼	1,175	-16%
BFIN	870	9%	800	▼	1,380	-37%
MYOR	2,550	16%	2,200	▼	3,010	-15%
ERAA	370	2%	364	▼	486	-24%
MDKA	1,475	11%	1,330	▼	2,970	-50%
UNVR	1,720	2%	1,685	▼	3,480	-51%
BUKA	114	7%	107	▼	202	-44%
MBMA	416	2%	406	▼	730	-43%
SMGR	2,920	1%	2,900	▼	6,550	-55%
SRTG	1,825	49%	1,225	▼	2,880	-37%
ADMR	1,030	1%	1,015	▼	1,600	-36%
INTP	6,100	1%	6,050	▼	9,375	-35%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

%52W Low	: % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High	: % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	: PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

IDX80 adalah Indeks yang mengukur kinerja harga dari

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer

MEDC 1,200 (7.1%)
PTMP 64 (6.6%)
INKP 6,700 (4.6%)
MDKA 1,475 (4.6%)
HRUM 975 (2.6%)

Top Volume

GOTO 79 (20.7 Mn Lot)
BRPT 1,010 (4.3 Mn Lot)
BBRI 3,850 (4.1 Mn Lot)
BUKA 114 (2.9 Mn Lot)
BMRI 5,525 (0.9 Mn Lot)

Top Frekuensi

BBRI 3,850 (119k x)
BRPT 1,010 (36k x)
PTMP 64 (33k x)
BBCA 9,675 (24k x)
BMRI 5,525 (20k x)

Top Loser

EMTK 500 (-4.7%)
ARTO 2,440 (-4.3%)
BBRI 3,850 (-3.9%)
TOWR 650 (-3.7%)
BBTN 1,080 (-3.5%)

Top Value

BBRI 3,850 (1616.5 IDR Bn)
BBCA 9,675 (853.4 IDR Bn)
BMRI 5,525 (551.2 IDR Bn)
BRPT 1,010 (459.4 IDR Bn)
TLKM 2,670 (243.9 IDR Bn)

All Stock Performance

Top Gainer

MPOW 117 (34.4%)
CBDK 5,075 (25%)
CMNP 1,900 (25%)
WIFI 474 (24.7%)
DAAZ 5,550 (24.7%)

Top Volume

GOTO 79 (20.7 Mn Lot)
BUMI 117 (13.7 Mn Lot)
BRMS 408 (7.1 Mn Lot)
INET 68 (6.8 Mn Lot)
BRPT 1,010 (4.3 Mn Lot)

Top Frekuensi

BBRI 3,850 (119k x)
DGWG 286 (61k x)
PTRO 3,520 (56k x)
OBAT 436 (54k x)
BRPT 1,010 (36k x)

Top Loser

TAXI 8 (-11.1%)
SSTM 230 (-10.8%)
ERAL 266 (-10.7%)
DWGL 197 (-10.4%)
GPSO 765 (-10%)

Top Value

BBRI 3,850 (1616.5 IDR Bn)
BBCA 9,675 (853.4 IDR Bn)
PTRO 3,520 (718 IDR Bn)
BMRI 5,525 (551.2 IDR Bn)
BRPT 1,010 (459.4 IDR Bn)

CORPORATE ACTION



Tuesday, January 14, 2025

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

13 Jan UMA (FIMP)
13 Jan UMA (PURI)
10 Jan UMA (KSIX)
09 Jan UMA (FLMC)
08 Jan UMA (INDX)
08 Jan UMA (CUAN)
07 Jan UMA (KARW)
06 Jan UMA (NAYZ)
06 Jan UMA (MMIX)
24 Des UMA (IOTF)

SUSPEND / UNSUSPEND

13 Jan **Penghentian Sementara (KARW)**
13 Jan **Pembukaan Kembali (MMIX)**
10 Jan **Penghentian Sementara (MMIX)**
10 Jan **Pembukaan Kembali (NAYZ)**
09 Jan **Penghentian Sementara (NAYZ)**
09 Jan **Penghentian Sementara (NINE)**
08 Jan **Pembukaan Kembali (NINE)**
07 Jan **Penghentian Sementara (NINE)**
06 Jan **Pembukaan Kembali (CLAY)**
03 Jan **Pembukaan Kembali (KJEN)**

AKSI KORPORASI

13 JANUARY 2025!

- Cash Dividend [Recording]: BSSR, KUAS, GTSI
- Waran Bonus [Maturity]: INDO-W
- IPO [Listing]: DGWG, CBDK

14 JANUARY 2025!

- RUPS [Jam 10:00:00]: INCO, PEVE, JAYA, UNVR

15 JANUARY 2025!

- Cash Dividend [Distribution]: BBRI, AMAR, RDTX, ADRO, BSSR
- RUPS [Jam 14:00:00]: BYAN

16 JANUARY 2025!

- RUPS [Jam 15:00:00]: SKYB, SAMF

17 JANUARY 2025!

- Bonus [Distribution]: KEJU
- Cash Dividend [Distribution]: KKGI, ACRO, ACRO
- Stock Dividend [Distribution]: KKGI
- RUPS [Jam 10:00:00]: OKAS, UANG

*Data pengumuman diambil terakhir pada hari :

Selasa, 14 January 2025 pukul 08:27:35

ECONOMIC CALENDAR



Monday January 13 2025		Actual	Previous	Consensus	Forecast
10:00 AM	CN	Balance of Trade DEC	\$97.44B	\$99.80B	\$ 85B
10:00 AM	CN	Exports YoY DEC	6.70%	7.30%	7.10%
10:00 AM	CN	Imports YoY DEC	-3.90%	-1.50%	-2%
10:15 AM	EA	ECB Lane Speech			
Tuesday January 14 2025		Actual	Previous	Consensus	Forecast
2:00 AM	US	Monthly Budget Statement DEC	-\$367B	-\$67.6B	-\$220.0B
8:30 PM	US	PPI MoM DEC	0.40%	0.30%	0.30%
8:30 PM	US	Core PPI MoM DEC	0.20%	0.20%	0.20%
Wednesday January 15 2025		Actual	Previous	Consensus	Forecast
3:05 AM	US	Fed Williams Speech			
4:30 AM	US	API Crude Oil Stock Change JAN/10	-4.022M		
11:00 AM	ID	Balance of Trade DEC	\$4.42B	\$4.33B	\$ 2.8B
2:30 PM	ID	Interest Rate Decision	6%		6%
5:00 PM	EA	Industrial Production MoM NOV	0%	0.50%	0.30%
7:00 PM	US	MBA 30-Year Mortgage Rate JAN/10	6.99%		
8:30 PM	US	Core Inflation Rate MoM DEC	0.30%	0.20%	0.30%
8:30 PM	US	Core Inflation Rate YoY DEC	3.30%	3.30%	3.30%
8:30 PM	US	Inflation Rate MoM DEC	0.30%	0.30%	0.40%
8:30 PM	US	Inflation Rate YoY DEC	2.70%	2.80%	2.90%
8:30 PM	US	CPI DEC	315.49		315.6
8:30 PM	US	CPI s.a DEC	316.441		317.4
11:00 PM	US	Fed Williams Speech			
Thursday January 16 2025		Actual	Previous	Consensus	Forecast
5:00 PM	EA	Balance of Trade NOV	€6.8B	€7.2B	€1.8B
7:30 PM	EA	ECB Monetary Policy Meeting Accounts			
8:30 PM	US	Retail Sales MoM DEC	0.70%	0.50%	0.50%
8:30 PM	US	Export Prices MoM DEC	0.00%		0.50%
8:30 PM	US	Import Prices MoM DEC	0.10%	0%	0.10%
8:30 PM	US	Initial Jobless Claims JAN/11	201K	210K	209.0K
Friday January 17 2025		Actual	Previous	Consensus	Forecast
8:30 AM	CN	House Price Index YoY DEC	-5.70%		-5.80%
9:00 AM	CN	GDP Growth Rate YoY Q4	4.60%	5.10%	5%
9:00 AM	CN	Industrial Production YoY DEC	5.40%	5.40%	5.50%
9:00 AM	CN	Retail Sales YoY DEC	3%	3.50%	3.20%
9:00 AM	CN	GDP Growth Rate QoQ Q4	0.90%	1.70%	1.60%
5:00 PM	EA	Inflation Rate YoY Final DEC	2.20%	2.40%	2.40%
8:30 PM	US	Building Permits Prel DEC	1.493M	1.46M	1.48M
8:30 PM	US	Housing Starts DEC	1.289M	1.31M	1.32M
8:30 PM	US	Building Permits MoM Prel DEC	5.20%		-0.90%
8:30 PM	US	Housing Starts MoM DEC	-1.80%		2%
9:15 PM	US	Industrial Production MoM DEC	-0.10%	0.20%	0.10%

DISCLAIMER



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